

**Burns  
Philp**

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**BURNS, PHILP & COMPANY LIMITED**  
ABN 65 000 000 359

LEVEL 2, 44 MARTIN PLACE  
SYDNEY NSW 2000  
GPO BOX 543  
SYDNEY NSW 2001  
AUSTRALIA

TEL: NATIONAL (02) 9227 9371  
TEL: INT'L +61 (2) 9227 9371  
FAX: (02) 9223 1234

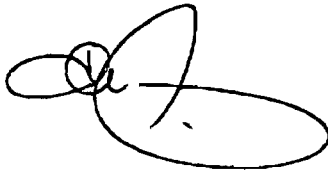
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To: OFFICE OF INTERNATIONAL CORPORATE FINANCE  
Company: SECURITIES AND EXCHANGE COMMISSION, U.S.A.  
Facsimile No: 0011 1 202 942 9624  
From: HELEN GOLDING - Company Secretary  
Date: 5 March, 2002  
SUBJECT: CP Shares - Interim Dividend  
No of Pages: 2 pages (including cover sheet)

SUPPL

Please see attached copy of an announcement released to the ASX today.

Yours sincerely



**HELEN GOLDING**  
Company Secretary/Group Legal Counsel

Attachs.



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5 March 2002

Mr Graham Gates  
Announcements Officer  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Mr Gates

**CONVERTING PREFERENCE SHARES (BPCPA) – INTERIM DIVIDEND**

In relation to the Converting Preference Shares issued by the Company and entitled by their terms of issue to a cumulative preferential dividend of 7.5% per annum, payable quarterly:

1. The Directors have declared an interim dividend franked to 13.18% payable on the Converting Preference Shares in respect of the period from 1 January 2002 to 2 April 2002 (92 days). The amount payable in respect of each Converting Preference Share for that period will be \$0.005671;
2. The Record Date for determining the entitlement to the dividend for the period to 2 April 2002 is 15 March 2002; and
3. The dividend shall be paid on 2 April 2002.

Yours sincerely



**HELEN GOLDING**  
Company Secretary

INCORPORATED IN NEW SOUTH WALES AUSTRALIA IN 1883  
PRINCIPAL COMPANY OF THE BURNS PHILP GROUP OF COMPANIES